Course Prefix and Number: FIN 107  
Credits: 3

Course Title: Personal Finance

Course Description: Presents a framework of personal money management concepts, including establishing values and goals, determining sources of income, managing income, preparing a budget, developing consumer buying ability, using credit, understanding savings and insurance, providing for adequate retirement, and estate planning. Lecture 3 hours per week.

Course Prerequisites and Co-requisites: None

Course Objectives:  
Upon completing the course, the student will be able to  
a. Direct his/her own financial affairs;  
b. Solve case problems by using a step-by-step procedure for making important financial decisions;  
c. Discuss various financial alternatives and financial strategies as they pertain to his/her income;  
d. Analyze means for increasing income; and  
e. Plan for retirement and estate transfer.

Major Topics to Be Included:  
a. Introduction to personal money management, careers and income, and budgeting  
b. Protecting what you have  
c. Getting the most of your income  
d. Increasing your income

Effective Date of Course Content Summary: Summer, 2001